



Charitable Gift Annuity



A Charitable Gift Annuity is a way to receive fixed payments for life for up to two people. The remainder of your gift goes to support the ministry of Worship Anew.

HOW DOES IT WORK?

The word “annuity” means “series of payments.”

With a Charitable Gift Annuity, you enter into a contract with the LCMS Foundation. In exchange for a gift of cash or investments, you will receive fixed payments for the remainder of your life. These payments can also be designated for a second individual, such as a spouse.

Your gift is invested by the LCMS Foundation and the amount remaining after the Charitable Gift Annuity has matured is given to Worship Anew.

REASONS YOU MIGHT CHOOSE TO GIVE THROUGH A CHARITABLE GIFT ANNUITY

- » Can include yourself, and up to one other person (such as a spouse).
- » You want an easy solution where you can rely on someone else’s expertise for fund management.
- » You want to support Worship Anew while also receiving fixed payments for life.

MEET WITH OUR TEAM

(888) 286-8002
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Jon Dize, CFRE
*Director of
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Charitable gift annuities will support the long-term growth and ministry of Worship Anew.

EASE OF ESTABLISHING



PERSONAL TIME COMMITMENT



Once established, your Charitable Gift Annuity funds are managed by the LCMS Foundation.

HOW ARE PAYMENTS FIXED?

Payout amounts are guaranteed for life regardless of investment performance. Payment rates are based on your age at funding.



For rate calculators for every age and age combination, plus customized illustrations with charitable deduction and tax benefits, visit our website: WorshipAnew.org/Legacy

ABILITY TO CONTROL/MANAGE



Having your Charitable Gift Annuity funds managed by the LCMS Foundation relieves you of the burden of overseeing your investment.

CURRENT VS. DEFERRED

A gift annuity contract can begin generating payments immediately (a **current** gift annuity) or you can begin receiving payments at a future date (**deferred** gift annuity) in exchange for a higher payout rate.

THINGS TO CONSIDER

While a portion of your gift annuity payments could be tax-free, other portions could be taxable at ordinary income tax rates or even capital gains rates. It depends on your situation.

TAX BENEFITS

- The gift that you make to the LCMS Foundation in a Charitable Gift Annuity will result in a federal income tax deduction.
- Plus, a portion of your gift annuity payments could be tax-free.

